

FACT BOOK

2016年度 (2017年3月期) 第3四半期 実績
FY2016 3rd Quarter Result

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(Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

- 1.General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
- 2.Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
- 3.Rapid technological development and Sumitomo Electric and its group companies' ability to cope with it.
- 4.Changes in various assumptions including financial, managerial and environmental ones.
- 5.Current and future laws and regulations by foreign countries about trading and other activities.
- 6.Change in market value of securities that Sumitomo Electric and its group companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its group companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

(将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary
損益概要

(Millions of Yen)

(百万円)

		2014				2015				2016			Change ②-①
		1st Half	3Q	4Q	Total	1st Half	3Q ①	4Q	Total	1st Half	3Q ②	Total E	
Net Sales	売上高	1,310,544	732,112	780,155	2,822,811	1,439,415	744,846	748,828	2,933,089	1,312,107	721,964	2,800,000	(22,882)
Operating Income	営業利益	47,905	34,497	52,055	134,457	52,890	43,078	47,508	143,476	47,061	52,564	135,000	9,486
Share of Profit of Investments Accounted for Using the Equity Method	持分法による投資利益	12,384	5,105	9,698	27,187	12,229	7,777	9,639	29,645	14,456	6,244	25,000	(1,533)
Other Non-Operating Income (Expenses)	その他営業外損益	(826)	(73)	(148)	(1,047)	(2,936)	(1,675)	(2,852)	(7,463)	(359)	226		1,901
Ordinary Income	経常利益	59,463	39,529	61,605	160,597	62,183	49,180	54,295	165,658	61,158	59,034	160,000	9,854
Extraordinary Profit	特別利益	52,808	23	2,579	55,410	2,994	3,633	25,559	32,186	5,594	5,497		1,864
Extraordinary Loss	特別損失	(14,441)	(3,587)	(30,912)	(48,940)	(5,807)	(6,547)	(30,631)	(42,985)	(12,317)	(1,853)		4,694
Profit before Income Taxes	税金等調整前当期純利益	97,830	35,965	33,272	167,067	59,370	46,266	49,223	154,859	54,435	62,678	(68,000)	16,412
Income Taxes	法人税等	14,764	13,154	9,118	37,036	18,415	13,079	18,332	49,826	9,849	21,391		8,312
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	4,428	3,992	1,840	10,260	5,125	2,990	5,917	14,032	5,730	6,829		3,839
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	78,638	18,819	22,314	119,771	35,830	30,197	24,974	91,001	38,856	34,458	92,000	4,261

2. B/S Summary
貸借対照表概要

		2014			2015			2016	
		1st Half	3Q	2nd Half	1st Half	3Q	2nd Half	1st Half	3Q
Current Assets	流動資産	1,307,980	1,448,159	1,415,561	1,390,144	1,425,160	1,357,196	1,306,960	1,423,026
Property, Plant and Equipment	有形固定資産	750,612	784,535	789,775	789,378	789,215	780,120	773,673	826,122
Intangible Assets	無形固定資産	71,464	71,659	67,232	61,893	60,762	51,733	53,369	54,911
Investments and Other Assets	投資その他の資産	548,612	574,736	653,217	618,862	642,150	553,799	543,791	561,247
Total Non-Current Assets	固定資産合計	1,370,688	1,430,930	1,510,224	1,470,133	1,492,127	1,385,652	1,370,833	1,442,280
Total Assets	資産合計	2,678,668	2,879,089	2,925,785	2,860,277	2,917,287	2,742,848	2,677,793	2,865,306
Current Liabilities	流動負債	734,142	834,672	809,869	822,714	837,955	771,173	764,065	851,116
Non-Current Liabilities	固定負債	455,822	477,507	469,003	429,056	451,908	410,386	435,815	443,974
Total Liabilities	負債合計	1,189,964	1,312,179	1,278,872	1,251,770	1,289,863	1,181,559	1,199,880	1,295,090
Shareholders' Equity	株主資本	1,159,299	1,168,718	1,190,940	1,210,289	1,226,999	1,251,787	1,255,934	1,277,043
Accumulated Other Comprehensive Income	その他の包括利益累計額	132,925	186,334	240,246	191,813	193,709	108,752	32,782	85,292
Non-Controlling Interests	非支配株主持分	196,480	211,858	215,727	206,405	206,716	200,750	189,197	207,881
Total Net Assets	純資産合計	1,488,704	1,566,910	1,646,913	1,608,507	1,627,424	1,561,289	1,477,913	1,570,216
Total Liabilities and Net Assets	負債・純資産合計	2,678,668	2,879,089	2,925,785	2,860,277	2,917,287	2,742,848	2,677,793	2,865,306

3. Business Segment Information

事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment

(Millions of Yen)

事業セグメント別売上高・営業利益

(百万円)

(Business Segment)	(セグメント区分)	2015							2016						
		1Q	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q	2Q	1st Half	3Q	Total E		
Automotive	Net Sales	自動車	売上高	388,062	377,447	765,509	388,400	388,076	776,476	1,541,985	360,968	358,234	719,202	384,112	1,440,000
	Operating Income		営業利益	18,883	18,175	37,058	26,275	25,321	51,596	88,654	19,253	19,068	38,321	33,510	92,000
Infocommunications	Net Sales	情報通信	売上高	41,206	42,997	84,203	47,721	52,764	100,485	184,688	42,787	47,228	90,015	51,380	220,000
	Operating Income		営業利益	4	1,774	1,778	3,474	6,651	10,125	11,903	1,082	3,404	4,486	7,023	16,000
Electronics	Net Sales	エレクトロニクス	売上高	75,853	87,861	163,714	92,944	55,363	148,307	312,021	57,384	60,645	118,029	70,833	250,000
	Operating Income		営業利益	1,231	5,731	6,962	4,629	(1,388)	3,241	10,203	(3,885)	(3,438)	(7,323)	(2,297)	(14,000)
Environment and Energy	Net Sales	環境エネルギー	売上高	146,852	161,642	308,494	157,824	193,225	351,049	659,543	134,330	143,523	277,853	157,997	630,000
	Operating Income		営業利益	(1,166)	478	(688)	3,395	10,697	14,092	13,404	(556)	2,367	1,811	8,963	19,000
Industrial Materials and Others	Net Sales	産業素材他	売上高	80,395	76,892	157,287	77,834	77,033	154,867	312,154	72,566	70,446	143,012	75,586	310,000
	Operating Income		営業利益	3,348	4,586	7,934	5,209	6,091	11,300	19,234	5,202	4,624	9,826	5,249	22,000
Eliminations and Corporate	Net Sales	消去又は全社	売上高	(19,066)	(20,726)	(39,792)	(19,877)	(17,633)	(37,510)	(77,302)	(17,774)	(18,230)	(36,004)	(17,944)	(50,000)
	Operating Income		営業利益	(153)	(1)	(154)	96	136	232	78	145	(205)	(60)	116	0
Consolidated Total	Net Sales	連結合計	売上高	713,302	726,113	1,439,415	744,846	748,828	1,493,674	2,933,089	650,261	661,846	1,312,107	721,964	2,800,000
	Operating Income		営業利益	22,147	30,743	52,890	43,078	47,508	90,586	143,476	21,241	25,820	47,061	52,564	135,000

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

