

FACT BOOK

2017年度 (2018年3月期) 第1四半期 実績
FY2017 1st Quarter Result

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(Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

1. General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
2. Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
3. Rapid technological development and Sumitomo Electric and its group companies' ability to cope with it.
4. Changes in various assumptions including financial, managerial and environmental ones.
5. Current and future laws and regulations by foreign countries about trading and other activities.
6. Change in market value of securities that Sumitomo Electric and its group companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its group companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

(将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary

損益概要

(Millions of Yen)

(百万円)

		2015			2016			2017			Change ②-①
		1Q	1st Half	Total	1Q ①	1st Half	Total	1Q ②	1st Half E (※)	Total E	
Net Sales	売上高	713,302	1,439,415	2,933,089	650,261	1,312,107	2,814,483	707,376	1,400,000	3,000,000	57,115
Operating Income	営業利益	22,147	52,890	143,476	21,241	47,061	150,503	27,787	65,000	175,000	6,546
Share of Profit of Investments Accounted for Using the Equity Method	持分法による投資利益	5,584	12,229	29,645	8,656	14,456	28,200	6,548	9,000	20,000	(2,108)
Other Non-Operating Income (Expenses)	その他営業外損益	393	(2,936)	(7,463)	(852)	(359)	(4,831)	(495)			357
Ordinary Income	経常利益	28,124	62,183	165,658	29,045	61,158	173,872	33,840	74,000	195,000	4,795
Extraordinary Profit	特別利益	-	2,994	32,186	2,291	5,594	14,432	2,892			601
Extraordinary Loss	特別損失	(1,951)	(5,807)	(42,985)	(6,590)	(12,317)	(20,512)	(348)			6,242
Profit before Income Taxes	税金等調整前当期純利益	26,173	59,370	154,859	24,746	54,435	167,792	36,384	(29,000)	(80,000)	11,638
Income Taxes	法人税等	8,822	18,415	49,826	853	9,849	41,447	10,231			9,378
Profit Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	2,071	5,125	14,032	2,368	5,730	18,783	4,364			1,996
Profit Attributable to Owners of the Parent	親会社株主に帰属する当期純利益	15,280	35,830	91,001	21,525	38,856	107,562	21,789	45,000	115,000	264

(※)E: Estimate/予想

2. B/S Summary

貸借対照表概要

		2015			2016			2017
		1Q	1st Half	2nd Half	1Q	1st Half	2nd Half	1Q
Current Assets	流動資産	1,416,366	1,390,144	1,357,196	1,310,622	1,306,960	1,426,553	1,399,531
Property, Plant and Equipment	有形固定資産	799,356	789,378	780,120	762,339	773,673	823,185	840,613
Intangible Assets	無形固定資産	63,158	61,893	51,733	48,895	53,369	54,316	53,342
Investments and Other Assets	投資その他の資産	674,331	618,862	553,799	554,939	543,791	603,238	614,941
Total Non-Current Assets	固定資産合計	1,536,845	1,470,133	1,385,652	1,366,173	1,370,833	1,480,739	1,508,896
Total Assets	資産合計	2,953,211	2,860,277	2,742,848	2,676,795	2,677,793	2,907,292	2,908,427
Current Liabilities	流動負債	836,023	822,714	771,173	802,006	764,065	824,175	819,314
Non-Current Liabilities	固定負債	463,507	429,056	410,386	387,666	435,815	454,502	455,768
Total Liabilities	負債合計	1,299,530	1,251,770	1,181,559	1,189,672	1,199,880	1,278,677	1,275,082
Shareholders' Equity	株主資本	1,189,888	1,210,289	1,251,787	1,252,389	1,255,934	1,324,620	1,328,605
Accumulated Other Comprehensive Income	その他の包括利益累計額	248,129	191,813	108,752	45,517	32,782	91,134	93,238
Non-Controlling Interests	非支配株主持分	215,664	206,405	200,750	189,217	189,197	212,861	211,502
Total Net Assets	純資産合計	1,653,681	1,608,507	1,561,289	1,487,123	1,477,913	1,628,615	1,633,345
Total Liabilities and Net Assets	負債・純資産合計	2,953,211	2,860,277	2,742,848	2,676,795	2,677,793	2,907,292	2,908,427

3. Business Segment Information

事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment

事業セグメント別売上高・営業利益

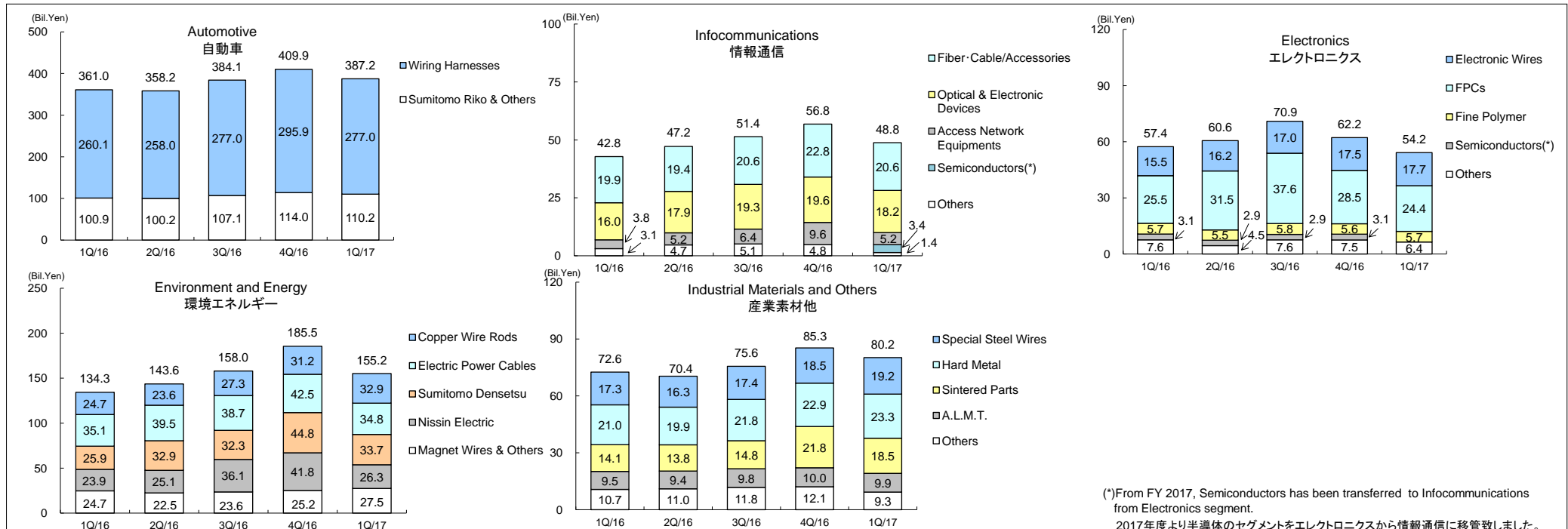
(Millions of Yen)

(百万円)

(Business Segment)	(セグメント区分)	2016								2017			Change ② - ①
		1Q ①	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q ②	1st Half E	Total E		
Automotive	Net Sales 自動車 売上高	360,968	358,234	719,202	384,112	409,907	794,019	1,513,221	387,202	750,000	1,550,000	26,234	
	Operating Income 営業利益	19,253	19,068	38,321	33,510	26,785	60,295	98,616	20,043	41,000	93,000	790	
Infocommunications	Net Sales 情報通信 売上高	42,787	47,228	90,015	51,380	56,845	108,225	198,240	48,763	110,000	250,000	5,976	
	Operating Income 営業利益	1,082	3,404	4,486	7,023	10,000	17,023	21,509	2,692	5,000	24,000	1,610	
Electronics	Net Sales エレクトロニクス 売上高	57,384	60,645	118,029	70,833	62,251	133,084	251,113	54,217	110,000	240,000	(3,167)	
	Operating Income 営業利益	(3,885)	(3,438)	(7,323)	(2,297)	(1,278)	(3,575)	(10,898)	(955)	0	5,000	2,930	
Environment and Energy	Net Sales 環境エネルギー 売上高	134,330	143,523	277,853	157,997	185,568	343,565	621,418	155,235	330,000	710,000	20,905	
	Operating Income 営業利益	(556)	2,367	1,811	8,963	10,033	18,996	20,807	(147)	7,000	24,000	409	
Industrial Materials and Others	Net Sales 産業素材他 売上高	72,566	70,446	143,012	75,586	85,345	160,931	303,943	80,243	160,000	340,000	7,677	
	Operating Income 営業利益	5,202	4,624	9,826	5,249	5,416	10,665	20,491	6,123	12,000	29,000	921	
Eliminations and Corporate	Net Sales 消去又は全社 売上高	(17,774)	(18,230)	(36,004)	(17,944)	(19,504)	(37,448)	(73,452)	(18,284)	(60,000)	(90,000)	(510)	
	Operating Income 営業利益	145	(205)	(60)	116	(78)	38	(22)	31	0	0	(114)	
Consolidated Total	Net Sales 連結合計 売上高	650,261	661,846	1,312,107	721,964	780,412	1,502,376	2,814,483	707,376	1,400,000	3,000,000	57,115	
	Operating Income 営業利益	21,241	25,820	47,061	52,564	50,878	103,442	150,503	27,787	65,000	175,000	6,546	

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳



(*)From FY 2017, Semiconductors has been transferred to Infocommunications from Electronics segment.

2017年度より半導体のセグメントをエレクトロニクスから情報通信に移管致しました。